



## APPLICATION FOR PERSONAL DEPOSIT ACCOUNT

To help us serve you more efficiently, please take a few minutes to tell us about your banking needs:

<b>Purpose of Account:</b>	<input type="checkbox"/> General Banking	<input type="checkbox"/> Savings
I presently/previously bank(ed) with	Name of Financial Institution	
<b>Please answer the following</b>	Branch Address	
If an RBC client; how long have you banked with RBC (Client Since)	mm / yyyy	
If banking relationship is with another Financial Institution:		
As a value-added free service, RBC provides you with a convenient and hassle free way to transfer your bank accounts and pre-authorized transactions from another Financial Institution in Canada to RBC Royal Bank®.		
Would you like RBC to take care of switching your pre-authorized payments and credits to RBC Royal Bank? <input type="checkbox"/> Yes <input type="checkbox"/> No		
Will this account be used by or on behalf of a third party? <input type="checkbox"/> Yes <input type="checkbox"/> No		
If answering <b>Yes</b> , please complete the following:		
Third Party's Name		
Third Party's Address		
Third Party's Principal Business or Occupation		
Relationship to Account Holder		

### CLIENT PLEASE TELL US ABOUT YOURSELF

<input type="checkbox"/> Mr.	<input type="checkbox"/> Mrs.	<input type="checkbox"/> Ms.	<input type="checkbox"/> Miss	<input type="checkbox"/> Other
Full Legal Name	First Name		Middle Name	Last Name
Date of Birth	Year	Month	Day	Social Insurance Number
Home Address		City	Province	Postal Code
Email Address (optional)				
Home Telephone ( )		Cell Telephone ( )		
Name on ID (First and Last Name)				
Mandatory Identification (Piece 1) Type:		Mandatory Identification (Piece 2) Type:		
Number:		Number:		
Place of Issue		Place of Issue		
Expiry Date		Expiry Date		
Previous Address (if less than 2 years at present address)		City	Province	Postal Code
Length of time at current address		Length of time at previous address		

### YOUR EMPLOYMENT INFORMATION

<b>Self Employed</b>	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Employer/Business Name (Optional)	Business Telephone ( )	
Business Address	City	Province
Postal Code		
Occupation		
<b>For Students</b>	Name and Address of Educational Institution	
<input type="checkbox"/> Full time	<input type="checkbox"/> Part time	<input type="checkbox"/> Elementary <input type="checkbox"/> High School <input type="checkbox"/> University/College <input type="checkbox"/> Other
Year you are expecting to graduate 20__		
<b>For Bank Use</b>	Applicant's SRF #	For joint accounts, enter joint applicant's SRFs SRF #

A credit bureau inquiry will be completed in order to allow us to provide you with maximum daily access limits.

Do you consent with the above credit bureau inquiry? ☐ Yes ☐ No

Note: If "No", please understand that "While RBC can accommodate your choice not to have your credit information accessed in order to open an A/C, we will still be confirming and verifying your identity. This verification inquiry is separate from a Credit Bureau Inquiry; however it will show that an inquiry was taken".



## PROTECTING MY PRIVACY

### Collection and Use of Personal Information

In the paragraphs of this Application set out below, "you" and "your" mean RBC Royal Bank and "I", "me" and "my" mean the Client who has signed this application.

I certify that all information I have supplied to you in this Application is true and complete.

#### **COLLECTING MY PERSONAL INFORMATION**

You may from time to time collect financial and other information about me. This information includes details from transactions arising from my relationship with and through you, and with others. You may collect this information when I open an account or begin any other relationship with you, and during the course of our relationship. You may obtain this information from a variety of sources, including from me, from service arrangements I make with or through you, from credit reporting agencies and other financial institutions, and from references I provide to you.

**This written notice acknowledges my consent to reports about me being obtained by you from credit reporting agencies from time to time.**

#### **USING MY PERSONAL INFORMATION**

You will use this information to verify my identity, conduct background verifications, determine my eligibility for products and services you offer, provide me with the products and services I request from time to time, and help you manage our relationship.

You may:

- Make this information available to your employees and service providers.
- Use this information to better understand my financial situation.
- Use this information to help you understand the current and future needs of your customers and to manage your business.
- Give this information to credit reporting agencies, other financial institutions, and, with my specific consent, to other persons.

***If you have my social insurance number, you may use it for tax-related purposes, and with credit reporting agencies as an aid to identify me.***

#### **OTHER USES OF MY PERSONAL INFORMATION**

- You may use this information to promote your products and services, and those of select third parties, which may be of interest to me.
- You may also, where not prohibited by law, share this information with other members of RBC Financial Group for the purpose of referring me to them or promoting to me products and services offered by them as well as those of select third parties, which may be of interest to me.

I acknowledge that if as a result of such sharing they provide products or services to me, they may pay you a referral fee and advise you of those products or services they have provided to me. I understand that you and each member of RBC Financial Group are separate, affiliated corporations.

I understand that I may choose not to have this information shared or used for any of these other uses by contacting you as set out below.

#### **MY RIGHT TO ACCESS MY PERSONAL INFORMATION**

I may obtain access to the information you hold about me at any time and review its content and accuracy, and have it amended as appropriate. To request access to such information, to ask questions about your privacy policies or to request that the information not be used for any or all of the purposes outlined in "Other Uses of My Personal Information" I may do so now or at anytime in the future by contacting my branch or calling you toll free at **1-800-ROYAL®-1-1 (1-800-769-2511)**.

I may obtain more information about your privacy policies by asking for a copy of your "Straight Talk®" brochure about privacy, by calling you at the toll free number shown above or by visiting your web site at [www.rbc.com/privacy](http://www.rbc.com/privacy).

Client Name:

First Name: \_\_\_\_\_ Middle Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Client Signature: \_\_\_\_\_ Date: \_\_\_\_\_