Welcome to our step-by-step guide on how to add a goal in MyAdvisor®.

1. To begin, log in to MyAdvisor from RBC® Online Banking. For assistance, refer to our “How to log in to MyAdvisor” guide.

2. Once you’ve logged in, from your MyAdvisor homepage, click Add a Goal at the top of the page.
3 Now it’s time to identify what you are saving for by choosing 1 of 8 financial goals.

4 Once you’ve chosen your goal, describe it in the box below. When you’re done, click Add Details.

5 Here you will be asked a few questions about your goal. Don’t worry if it’s an estimate; you can change this at any time.
Select the account you will use to reach this goal. Then answer the questions presented.

Now we want to learn about your investment style. First, how much risk are you willing to take?

Click the button on the scale that most applies to you. A detailed description for each button will appear to help you choose accurately.

Next, is your objective security or growth? Click the button on the scale that most applies to you.

A detailed description for each button will appear to help you choose accurately. Click Add Goal.
You’re all done! Click **Talk to an Advisor** to book an appointment or **I’ll do this later** to go back to your homepage, where you will see the progress of the goal you’ve just set up.

All done,

New Car has been added to your financial picture. You’ve taken another step towards a brighter financial future. An Advisor can help you set up automatic contributions and reach your goal faster.

**Your goal is in great shape!**

If your contributions stay as is, you’re projected* to receive approximately **$15,000** in 2024. That’s 100% of your $15,000 goal. See below for tips on how to optimize the extra investments you may have on hand.

* These projections are based on the information you provided.

You’ll have a more accurate projection of your goal if you include:

- Additional RBC accounts
- External accounts

[Need Advice?](#)