

Beneficiary form for Business Clients Trust Accounts

Please retain a copy of the completed form for your records

For Internal Use Only

Trustee Name	Transit Number	Account Number	Date Received	

Instructions

- 1. Complete all columns on this form for all the beneficiaries of this account/ GIC as indicated.
- 2. By submitting this form you are confirming that deposits held in this account are held in trust.
- 3. We ask you to provide this information to us by **April 30, 2024** to ensure appropriate beneficiary coverage.
- 4. Mail your completed form to the specified address.
- 5. If there are more than five beneficiaries, please attach a separate page with the beneficiary information using the table format below.



RBC Royal Bank of Canada Attention: CDIC Business Accounts (Transit 05193) PO Box 4509, STN A. – YMC 3rd Floor Toronto, ON M5W 4K5

Beneficiary Information

1	First Name or Business Legal Name	gal Name Middle Name		Last Name			%/\$	Beneficiary's interest ONLY in either percentage or amount
•	Number/Street	Apt	City	Province	Country	Postal Code		
2	First Name or Business Legal Name	Middle Name		Last Name			%/\$	Beneficiary's interest ONLY in either percentage or amount
_	Number/Street	Apt	City	Province	Country	Postal Code		
3	First Name or Business Legal Name	Middle Name		Last Name			%/\$	Beneficiary's interest ONLY in either percentage or amount
	Number/Street	Apt	City	Province	Country	Postal Code		
4	First Name or Business Legal Name	Middle Name		Last Name			%/\$	Beneficiary's interest ONLY in either percentage or amount
	Number/Street	Apt	City	Province	Country	Postal Code		
5	First Name or Business Legal Name	Middle Name		Last Name			%/\$	Beneficiary's interest ONLY in either percentage or amount
	Number/Street	Apt	City	Province	Country	Postal Code		
Total Account Balance for 2024								