



# Beneficiary form for Business Clients Trust Accounts


Please retain a copy of the completed form for your records

## For Internal Use Only

|              |                |                |               |
|--------------|----------------|----------------|---------------|
| Trustee Name | Transit Number | Account Number | Date Received |
|--------------|----------------|----------------|---------------|

## Instructions

1. Complete all columns on this form for all the beneficiaries of this account/ GIC as indicated.
2. By submitting this form you are confirming that deposits held in this account are held in trust.
3. We ask you to provide this information to us by **April 30, 2025** to ensure appropriate beneficiary coverage.
4. Mail your completed form to the specified address.
5. If there are more than five beneficiaries, please attach a separate page with the beneficiary information using the table format below.



**RBC Royal Bank of Canada**  
**Attention: CDIC Business Accounts (Transit 05193)**  
 PO Box 4509, Stn A – YMC 3<sup>rd</sup> Floor  
 Toronto, ON M5W 4K5

## Beneficiary Information

|                                       |                                   |             |      |           |         |             |      |  |
|---------------------------------------|-----------------------------------|-------------|------|-----------|---------|-------------|------|--|
| <b>1</b>                              | First Name or Business Legal Name | Middle Name |      | Last Name |         |             | %/\$ | Beneficiary's interest ONLY as either a percentage or amount |
|                                       | Number/Street                     | Apt         | City | Province  | Country | Postal Code |      |  |
| <b>2</b>                              | First Name or Business Legal Name | Middle Name |      | Last Name |         |             | %/\$ | Beneficiary's interest ONLY as either a percentage or amount |
|                                       | Number/Street                     | Apt         | City | Province  | Country | Postal Code |      |  |
| <b>3</b>                              | First Name or Business Legal Name | Middle Name |      | Last Name |         |             | %/\$ | Beneficiary's interest ONLY as either a percentage or amount |
|                                       | Number/Street                     | Apt         | City | Province  | Country | Postal Code |      |  |
| <b>4</b>                              | First Name or Business Legal Name | Middle Name |      | Last Name |         |             | %/\$ | Beneficiary's interest ONLY as either a percentage or amount |
|                                       | Number/Street                     | Apt         | City | Province  | Country | Postal Code |      |  |
| <b>5</b>                              | First Name or Business Legal Name | Middle Name |      | Last Name |         |             | %/\$ | Beneficiary's interest ONLY as either a percentage or amount |
|                                       | Number/Street                     | Apt         | City | Province  | Country | Postal Code |      |  |
| <b>Total Account Balance for 2025</b> |                                   |             |      |           |         |             | %/\$ |  |